

**LEWIS
AND
ROCA**
LLP
LAWYERS

E-Filed on December 22, 2006

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5311

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 0065934
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**FIFTH MONTHLY FEE STATEMENT
OF SIERRA CONSULTING GROUP,
LLC, FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

Sierra Consulting Group, LLC hereby submits its Fifth Monthly Fee Statement
(Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
 2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
 4 Interim Compensation for services rendered and reimbursement of expenses incurred
 5 during the period from November 1, 2006 through November 30, 2006 from USA
 6 Commercial Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
 7 compensation in the amount of \$32,230.80 representing 80% of the total fee of \$40,288.50
 8 for professional services rendered during the statement period; and (2) interim
 9 reimbursement of expenses in the amount of \$62.32 representing 100% of the expenses
 10 incurred during the statement period.
 11
 12

13
 14 Dated: December 22nd 2006

15 **LEWIS AND ROCA LLP**

16
 17 By /s/ RC (#006593)

18 Susan M. Freeman, AZ 4199 (pro hac vice)

19 Rob Charles, NV 6593

20 *Attorneys for Official Unsecured Creditors' Committee
 for USA Commercial Mortgage Company*

21 COPY of the foregoing e-mailed this 22nd
 22 day of December, 2006 to:

23 Annette W. Jarvis, Esq.
 24 RAY QUINNEY & NEBEKER PC
 25 36 South State Street, Suite 1400
 26 PO Box 45385
 Salt Lake City, UT 84145-0385
ajarvis@rqn.com

LEWIS
AND
ROCA
LLP
LAWYERS

Marc A. Levinson
Lynn Trinka Ernce
ORRICK, HERRINGTON &
SUTCLIFFE, LLP
400 Capitol Mall, Suite 3000
Sacramento, CA 95814
malevinson@orrick.com
lernce@orrick.com

Frank A. Merola
Eve H. Karasik
Christine M. Pajak
STUTMAN, TREISTER & GLATT, P.C.
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

Gerald M. Gordon
Gregory E. Garman
GORDON & SILVER, LTD
3960 Howard Hughes Parkway, 9th floor
Las Vegas, NV 89109
gmg@gordonsilver.com
geg@gordonsilver.com

Lenard E. Schwartzer
SCHWARTZER & MCPHERSON LAW
FIRM
2850 S. Jones Blvd., Suite 1
Las Vegas, NV 89146-5408
bkfilings@s-mlaw.com

August B. Landis
Office of the U.S. Trustee
300 Las Vegas Blvd., S. Suite 4300
Las Vegas, NV 89101
USTPRegion17.lv.ecf@usdoj.gov

Susan M. Smith
Senior Vice President
Mesirow Financial Consulting
2 S. Biscayne Tower
Suite 1800
Miami, FL 33131
smsmith@mesirowfinancial.com

/s/ Christine E. Laurel
Christine E. Laurel